



ISA Capital do Brasil S.A.
OPEN CORPORATION
CNPJ/MF [CORPORATE TAXPAYERS' REGISTRY] No. 08.075.006/0001-30

RELEVANT FACT

ISA Capital do Brasil S.A. ("ISA Capital"), in compliance with the CVM Instruction No. 358, as of January 03, 2002, as amended, hereby informs that on July 30, 2009, it has made a payment to the Government of the State of São Paulo related to the adjustment of the CTEEP's acquisition price, as a result of the loss contingency resulting from the application of State Law No. 4.819/58, under the terms of item 1.5.2 of the Notice on the Public Offer for the Acquisition of Shares ("OPA") carried out by CTEEP, on January 09, 2007.

For this reason, as set forth in item 2.5, letter (b), and 3.8.2 of the OPA Notice, ISA Capital shall make a payment, on August 28, 2009, to the CTEEP's former minority shareholders who have adhered to the OPA ("Selling Shareholders"), in the value of R\$ 0.1758924 per thousand shares corresponding to 80% of the value paid per thousand shares to the Government of the State of São Paulo, on July 30, 2009. This payment shall be made by means of BM&FBOVESPA, similarly to the full payment made on January 12, 2007, for the transference of stocks within the scope of the OPA on January 9, 2007. That is, the amount shall be credited in the same accounts of the Escrow Agents of the Selling Shareholders previously used, provided that such accounts are active at BM&FBOVESPA.

The values occasionally not transferred to the Escrow Agents of the Selling Shareholders in view of the changes in the bank data, extinction of the current account previously used, or any other reason, shall be made available to the Selling Shareholders, without any readjustment, interest, updating or charges, provided that such Selling Shareholders shall present evidence to ISA Capital of their participation in the OPA, in order to qualify to receive the above-mentioned payment.

São Paulo, August 21, 2009.

Cristian Restrepo Hernandez
CFO and Investors Relations Officer